



Structures in the Marine Environment

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Agenda



M Introduction to Offshore Wind

- What it is / How it Works
- History / Evolution

Regulatory & Permitting Framework

- Multi-tiered Approach
- Assess Impacts
- Measures to Reduce or Offset Impacts



Marine Environmental & Social Considerations

- Marine Biological Resources
- Cultural and Tribal/First Nations Resources
- Socioeconomic Resources



1. Introduction to Offshore Wind



Offshore Wind Farms (Fixed Bottom)





Offshore Wind Farms (Floating)





Foundation Types: Fixed and Floating



Layout of OSW Farm (Fixed)





https://www.nyserda.ny.gov/All-Programs/Programs/Offshore-Wind/About-Offshore-Wind/Offshore-Wind-101

Layout of OSW Farm (Floating)

How Offshore Floating Wind Farms Work



Evolution of Offshore Wind



Global OSW Market

- First OSW Farm: Orsted's Vindeby OSWF, Denmark, 1991, 3-MW WTGs
- 2014: 69 OSW Farms constructed in Europe
- Capacity increased 10x 2010-2020; planning 10x again by 2035 (519 GW)
- 2021 record year deployment 16 GW
 - China commissioned ~14 GW (16-MW WTG operational July 2023)
 - 2022 slightly less (9.4 GW)
- Globally: ~58 GW of OSW (2022)
- 3 floating OSW projects on in 2021 (57 MW)
- Australia: Fed Govt declares 6 Wind Energy Zones





WFO Global-Offshore-Wind-Report-2022.pdf (wfo-global.org)

2. Regulatory & Permitting Framework



Hard to Summarize at Global Scale, But...

- Countries have/need to establish regulatory framework – likely tiered levels of approval
- Sequencing of regulatory process can vary / matters
- Assess environmental and social/socioeconomic impacts
- Consider Alternatives to reduce impacts
- Consider Mitigation to offset impacts



U.S. Offshore Wind Regulatory Roadmap



3. Marine Environmental & Social Considerations





Controversies in the U.S. include Potential Impacts to:

- Commercial Fishing (Operations and Stocks)
- Protected Species
- Visual Resources
- Cultural & Tribal Resources
- Glauconite Sands







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Questions?

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